

Janaseva Sahakari Bank Ltd, Hadapsar, Pune

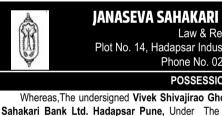
NOTICE

Notice is hereby given that pursuant to the applicable provisions of Companies Act, 2013 and rules made there under and Circular dated December 08, 2021 read with Circular dated January 13, 2021, circular dated May 5, 2020, circulars dated April 8, 2020 and April 13, 2020 issued by Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), the 29<sup>th</sup> Annual General Meeting ("AGM") of Hexaware Technologies Limited is scheduled to be held on Tuesday, April 26, 2022 at 9.00 a.m. IST through video conferencing "VC")/other audio visual means ("OAVM") without physical presence of members of the Company at common venue to transact the business as set out in Notice of the Meeting.

The Annual report for the financial year ended December 31, 2021 including Notice convening the 29th Annual General Meeting is being sent on April 04, 2022 to those members electronically whose e-mail id's are registered with the Depository participant or the Company in accordance with Circular dated December 08. 2021 read with Circular dated January 13, 2021, circular dated May 5, 2020, circulars dated April 8, 2020 and April 13, 2020 issued by Ministry of Corporate Affairs.

Government of India, Ministry of Finance	
DEBTS RECOVERY TRIBUNAL-I	I I
3rd Floor, Bhikhubhai Chambers, Near Kochrab Ashram, Paldi, Ahmedab	ad, Gujarat.
FORM NO. 22 (Earlier 62) [Regulation 36 & 37 of DRT Regulations, 2015] सत्यमेव जयते [See Rule 52(1) (2) of the Second Schedule to the Income Tax Act, 1961] READ WITH THE RECOVERY OF DEBTS DUE TO BANK AND FINANCIAL INSTITUTIONS ACT, 1993	
<b>E-AUCTION / SALE NOTICE</b>	
THROUGH REGD. AD / DASTI / AFFIXATION / BEAT OF DRUM / PUBLICATION	L
RP / RC No. 09/2019	OA No. 46/2016
Certificate Holder Bank : Bank of Baroda	

		Vs.
Certificate Debtors	:	M/s. Anam Industries.



## JANASEVA SAHAKARI BANK LTD; HADAPSAR, PUNE

Law & Recovery Department Plot No. 14, Hadapsar Industrial Estate, Hadapsar, Pune - 411013 Phone No. 020-26704355, 26704403

POSSESSION NOTICE

Whereas, The undersigned Vivek Shivajirao Ghoman being the Authorised officer of the Janaseva Sahakari Bank Ltd. Hadapsar Pune, Under The SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT U/s.13(12) AND IN EXERCISE OF POWERS CONFERRED UNDER SECTION 13(12) READ WITH RULE 9 OF THE SECURITY INTEREST (ENFORCEMENT) RULES 2002 issued a demand notice dated 27.10.2021. Under section 13(2)

The Notice of 29th Annual General Meeting and Annual report are also available on the website of the Company at www.hexaware.com and on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

The relevant documents pertaining to the items of the business to be transacted at the AGM are available for inspection in electronic mode by the Members upto the date of the Meeting by sending an email to Investori@hexaware.com

In compliance with the provisions of section 108 of the Act and the Rules framed thereunder, the Members are provided with the facility to cast their vote electronically, through the remote e-voting services provided by NSDL on all resolutions set forth in this Notice. The e-voting period commences on Saturday, April 23, 2022 (9:00 am) and ends on Tuesday, April 25, 2022 (5:00 pm), voting through electronic mode shall not be permitted beyond 5:00 pm on April 25, 2022.

The voting facility through electronic voting system shall be made available during the AGM and members attending the meeting through VC who have not casted their vote by remote e-voting shall be able to exercise their right during the meeting through electronic voting system. The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again. The Members, whose names appear in the Register of Members / list of Beneficial Owners as on April 19, 2022 (cut off date) are entitled for e-voting on the Resolutions set forth in this Notice. Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of Notice and holding Shares as on the cut off date, may obtain the login id and password by sending a request to evoting@nsdl.co.in

The members holding shares in physical mode whose email address are not registered with Company can update their email address by sending request letter at Investori@hexaware.com duly signed by registered member providing Folio No., Name of shareholder, email id, mobile number, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) or any document such as Driving Licence, Bank Statement, Election Card, Passport). Members holding shares in demat mode whose email address are not registered are requested to update their email id with Depository Participant (DP).

Please refer Notice of 29th Annual General Meeting for the process of remote e-voting and voting through electronic voting system during AGM by the members holding shares in physica mode, demat mode and for those shareholder whose email address are not registered with the Company/Depository.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Sarita Mote at evoting@nsdl.co.in or contact Mr. Amit Vishal, Senior Manager or Ms. Sarita Mote, Deputy Manager, National Securities Depository Ltd., Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, at the designated email IDs; evoting@nsdl.co.in or at telephone nos. ; +91-22-24994360 or +91-22- 24994545 who will also address the grievances connected with the voting by electronic means. For Hexaware Technologies Limited Sd/·

	5u/-
Date : 04/04/2022	Gunjan Methi
Place: Navi Mumbai	Company Secretary

C.D. No. 1 : M/s. Anam Industries (A Partnership Firm)

Date : 04.04.2022

Plot No. 89. Survey No. 55/3A, Silver Industrtial Estate, Village Bhimpore, Nani Daman-396210 C.D. No. 2: Mr. Imtiyaz Firoz Dayani (As Partner of M/s. Anam Industries and also in his personal capacity)

5, Gokul Nagar, Dharampur Road, Village, Abrama, Dist. Valsad-396001

- C.D. No. 3 : Mr. Anwar Abdulbhai Virani (As Partner of M/s. Anam Industries and also in his personal capacity)
- , Jaggan Park Society, Custom Road, Vapi Pin No. 396131, District Valsad.
- C.D. No. 5 : Mrs. Anisha Imtiyaz Dayani 55. Gokul Nagar, Dharampur Boad, Village, Abrama, Dist, Valsad-396001

Since the aforesaid Cds have failed to pay an amount of Rs. 4.21.11.353.17 in terms of judgement and decree dated 30.01.2019 passed in 0.A. No. 46/16 as per my order dated 30.03.2022 the under mentioned properties will be sold by public eauction in the afore mentioned matter. The auction sale will be held through "Online e-auction" Website https://www.drt.auctiontiger.net.

Lot	Description	of the property	Reserve Price (Rounded off)	EMD 10% or (Rounded off)		
1.	INDUSTRIAL PLOT All That Piece and Parcel of Factor building constructed thereon situate Silver Industrtial Estate of Village Bhim Daman.	Rs. 111.00/- Lacs	Rs. 12.00/- Lacs			
2.		<b>UATED</b> at survey No. 55/3A, On Plot No. himpore, Nani Daman Union Territory of Diu	Rs. 13.11/- Lacs	Rs. 2.00/- Lacs		
3.	OFFICE PREMISES All That Piece and Parcel of the imm admeasuring 210 Sq. Fts. each super floor of building know as "Heena Arca &28 of N. A. Land bearing survey N Paikee and situated at Vapi, Taluka, Parc	Rs. 14.00/- Lacs	Rs. 2.00/- Lacs			
4.	RESIDENTIAL HOUSE All That Piece and Parcel of the imm House No. C-12. admeasuring 750 S 1100 sq. fts. of "Jagan Park" Co. Op on N. A. Land bearing survey No. 30 Taluka, Pardi, Dist. Valsad.	<b>R</b> s. 16.00/- Lacs	Rs. 2.00/- Lacs			
	EMD shall be deposited by through RTGS/NEFT as per schedule given below in the account as per details as under :					
	eneficiary Bank Name	Bank of Baroda,				
	eneficiary Account No. ranch Address	17410400000289 ROSARB. Tithal Road Branch,Valsad.				
IF	SC Code	BARBOTITHAL (Fifth Character is Zero)				
2) Pr 01 SI	<ol> <li>The bid increase amount will be Rs. 1.00/- Lakhs for Lot No. 1 and Rs. 10,000/- for other Lots.</li> <li>Prospective bidders may avail online training from service provider M/s. E-Procurement Technologies Ltd. (Tel Helpline No. 079 940005416 / 17 / 18 / 19) and Mr. Ram Prasad Sharma (Mobile No. 09978591888), Helpline E-mail ID : support@auctiontiger.net and for any property related queries may contact Mr. B. S. Dhaka, Sr. Manager (M No. 8080127362).</li> </ol>					

3) Prospective bidders are advised to visit website https://www.drt.auctiontiger.net for detailed terms & conditions and procedure of sale before submitting their bids. The prospective bidders are advised to adhere payment schedule of 25% (minus EMD) immediately after fall of hammer/close of auction and 75% within 15 days from the date of auction and if 15th day is Sunday or other Holiday, then on immediate next first bank working day. No request for extension will be entertained. The properties are being put to sale on "as is where is", "as is what is" and "as is whatever" basis and prospective buver: are advised to carry out due diligence properly. ) Schedule of auction is as under :

SCHEDULE OF AUCTION

	SUREDULE OF AU	
1	Inspection of property	22.04.2022, Between 11.00 AM to 02.00 PM
2	Last date for receiving bids alongwith earnest money and uploading documents including proof of payment made	10.05.2022 Upto 4.00 PM
3	e-auction	11.05.2022, Between 12.00 PM to 01.00 PM (with auto extension clause of 3 minutes till e-auction ends)
		Recovery Officer Debts Recovery Tribunal-II Ahmedabad

calling upon the Borrower-M/s R K Patil Infra Project Pvt.Ltd. Add:- A/p Vahal,House No. 66 A Near Hanuman Temple, Tal. Panvel, Dist. Raigad - 410206.

Director :- 1) Mr. Ravindra Kathor Patil 2) Mrs.Parvati Ravindra Patil to repay the outstanding amount as of 31.08.2021 mentioned in said demand notice is Rs.18.32.87.531.70 (+) plus int. w.e.f. 01.09.2021 within 60 days from the date of receipt of the said notice.

The borrower, co-borrower, mortgagor & guarantors haveing failed to repay the entire amount mentioned in the Undersigned has taken Symbolic Possession of the property described herein below on the following dates i.e. on 29.03.2022 as details below. in exercise of powers conferred on him under sec.13(4) SARFAESI ACT. 2002. Read with rule 9 of the said rules.

The borrower, co-borrower, mortgagor & guarantors in particular and the public in general is hereby cautioned to deal with the below mentioned property without written consent of the Bank or else the said dealing will not binding on the Bank and the charge of the Janaseva Sahakari Bank Ltd., Hadapsar Pune. On the property mentioned below will be in tact and continued till repayment of entire amount alongwith interest as mentioned in the notice.

#### PROPERTIES POSSESSION TAKEN AS ON 29.03.2022

Piece and parcel of land bearing Plot No. 97, situated at sector 20. Ulwe Navi Mumbai along with the following flats and shops in a building to be constructed on the said plot :-

i) Shop No. 1, admeasuring 300.964 Sq.Ft. Saleable area on Ground Floor, ii) Shop No. 2, admeasuring 300.964 Sq.Ft. Saleable area on Ground Floor, iii) Flat No. 101, admeasuring 506.58 Sq.Ft. Saleable area on First Floor, iv) Flat No. 102, admeasuring 484,544 Sq.Ft. Saleable area on First Floor. v) Flat No. 103, admeasuring 484.544 Sq.Ft. Saleable area on First Floor, vi) Flat No. 104, admeasuring 513.338 Sq.Ft. Saleable area on First Floor, vii) Flat No. 201, admeasuring 409.967 Sq.Ft. Saleable area on Second Floor, viii) Flat No. 202, admeasuring 381.162 Sq.Ft. Saleable area on Second Floor, ix) Flat No. 203, admeasuring 489.257 Sq.Ft. Saleable area on Second Floor, x) Flat No. 204, admeasuring 513.338 Sq.Ft. Saleable area on Second Floor, xi) Flat No. 301, admeasuring 409.967 Sq.Ft. Saleable area on Third Floor, xii) Flat No. 302, admeasuring 381.162 Sq.Ft. Saleable area on Third Floor, xiii) Flat No. 303, admeasuring 489.257 Sq.Ft. Saleable area on Third Floor, xiv) Flat No. 304, admeasuring 513.338 Sq.Ft. Saleable area on Third Floor, xv) Flat No. 401, admeasuring 506.58 Sq.Ft. Saleable area on Fourth Floor, xvi) Flat No. 402, admeasuring 484.544 Sq.Ft. Saleable area on Fourth Floor, xvii) Flat No. 403, admeasuring 484.544 Sq.Ft. Saleable area on Fourth Floor, xviii)Flat No. 404, admeasuring 513.338 Sq.Ft. Saleable area on Fourth Floor, xix) Flat No. 501, admeasuring 409.956 Sq.Ft. Saleable area on Fifth Floor, xx) Flat No. 502, admeasuring 381.119 Sq.Ft. Saleable area on Fifth Floor, xxi) Flat No. 503, admeasuring 484.522 Sq.Ft. Saleable area on Fifth Floor, xxii) Flat No. 504, admeasuring 513.252 Sq.Ft. Saleable area on Fifth Floor, xxiii)Flat No. 601, admeasuring 409.967 Sq.Ft. Saleable area on Sixth Floor, xxiv)Flat No. 602, admeasuring 381.162 Sq.Ft. Saleable area on Sixth Floor, xxv) Flat No. 603, admeasuring 489.257 Sq.Ft. Saleable area on Sixth Floor, xxvi)Flat No. 604, admeasuring 513.338 Sq.Ft. Saleable area on Sixth Floor, xxvii) Flat No. 701, admeasuring 513.252 Sq.Ft. Saleable area on Seventh Floor, xxviii) Flat No. 702, admeasuring 484.523 Sq.Ft. Saleable area on Seventh Floor, xxix)Flat No. 703, admeasuring 484.523 Sq.Ft. Saleable area on Seventh Floor, xxx) Flat No. 704, admeasuring 513.338 Sq.Ft. Saleable area on Seventh Floor, Total Residential/Flat area admeasuring 13143.67 Sq.Ft. And Commercial/shop area admeasuring 601.928 Sq.Ft. Belonging to M/s Sai Siddhi Builders and Developers. Vivek Shiveiiree Chemen

	vivek Shivajirao Ghoman)
Place : Navi Mumbai	Authorised Officer
Date : 4.04.2022	Janaseva Sahakari Bank Ltd, Hadapsar, Pune











PUBLIC NOTICE lotice is hereby given that the Share Certificate No 145 for 5 ordinary shares bearing distinctive Nos 221 to 225 of Flat No C-11, NANDAN CHS LTD, standing in the name of Mr. Umesh Prabhakar Joshi & Mrs. Sakshi Umesh Joshi have been reported lost and that an application for issue of duplicate Share Certificate in respect thereof has been made to the society at 224. Veer Savarkar Marg, Mumbai-16 to whom objection, if any, against issuance of such Duplicate Share Certificate should be made within 15 days from the date of this publication. If found, please contact : 8422980192. ЗYР For & On Bahalf of Place : Mumbai Nandan Co-Operative Hsg. Soc. Ltd.

जाहीर नोटीस या नोटीसीद्रारे सर्व जनतेस कळविण्यात येते की गाव मौजे : विरार, तलाठी सजा : विरार, तालुका वसई, जिल्हा : पालघर, येथील जमीन मिळकत जिचा सर्वे नं. २५२. हिस्सा नं. १. प्लॉट नं. ४. क्षेत्र हे. आर. प्रति. ५९०.०० चौरस मीटर. आकारणी रू. ०.७० पैसे, ही मिळकत सुर्यकिरण को. ऑप. हौ. सो. लि., यांचे मालकीची आहे. सदरची जमिन मर्यकिरण को - ऑप ही मो लि यांनी माचे अशिल मे. कासा होम्स बिल्डर्स ॲण्ड डेव्हलपर्स ह्यांना पुर्नविकसन करण्याकरीता दिलेली आहे त्याबाबन योग्य ती मर्व कार्यवाही द्यालेली आहे आता सदर मिळकतीच्या बांधकामास मंजुरी मिळणार आहे त्याबाबत कोणास काही हरकत असेल तर सद नोटीस प्रसिध्द झाल्यापासन १४ दिवसाच्या आत सर्व पुराव्यानिशी लेखी खालील पत्यावर कळवावे

> सही/-मे. महा लॉ असोसिएटस् तर्फे, डॉ. ॲड . महेंद्रकुमार मधुकर पाध्ये, वकील. व नोटरी

कार्यालय : बी/१०५ - १०८, साकाईदेवी अपार्टमेंट, साईनिधी हॉटेलसमोर, रेल्वे वीजसमोर, विरार (पुर्व), तालुका : वसई, जिल्हा : पालघर, पिन : ४०१ ३०५

स्मॉल इंडस्ट्रीज डेव्हलपमेंट बैंक ऑफ इंडिया कब्जा नोटीस (स्थावर मालमत्तेसाठी)

[सिक्युरीटी इंटरेस्ट (एन्फोर्समेन्ट) रूल्स, 2002च्या रूल-8(1) अन्वये] ज्याअर्थी

खाली सही करणारे हे, स्मॉल इंडस्ट्रीज डेव्हलपमेंट बँक ऑफ इंडिया ॲक्ट, 39 सन 1989 अंतर्गत स्थापन झालेल्या आणि 'सिडबी टॉवर', 15 अशोक मार्ग, लखनौ, 220001 येथे मुख्य कार्यालय आणि 1 आणि 2, धनलक्ष्मी रेसिडेन्सी, टिप-टॉप प्लाझा जवळ, एल बी.एस. मार्ग, ठाणे पश्चिम, महाराष्ट्र-400004 येथे शाखा कार्यालय असणाऱ्या स्मॉल इंडस्ट्रीज डेव्हलपमेंट बँक ऑफ इंडिया (एसआयडीबीआइ) चे सिक्युरीटी इंटरेस्ट ॲक्ट, 54 सन 2002 ('दी ॲक्ट') अन्वये अधिकृत अधिकारी असून त्यांनी सिक्युरीटी इंटरेस्ट ऑक्ट, 54 सन 2002 ('दी ॲक्ट') अन्वये अधिकृत अधिकारी असून त्यांनी सिक्युरीटी इंटरेस्ट ऑक्ट, 54 सन 2002 ('दी ऑक्ट') अन्वये अधिकृत अधिकारी असून त्यांनी सिक्युरीटी इंटरेस्ट एप्फोर्समेन्ट) रूल्स, 2002च्या रूल 3 बरोबर वाचण्यात येणाऱ्या कलम 13(12) अन्वये मिळालेत्या अधिकारांचा वापर करून कर्जदार ''रेचनर ऑटोमेशन सिस्टीम्स. मा.लि.'' यांच्याकडे सदर सूचनेमध्ये नमूद केलेली र38,40,864/- (अडतीस लाख चाळीस हजार आठरो चौसष्ट रूपये फक्त) एवढी रक्कम 5 मार्च 2013 पासून होणाऱ्या व्याजासह सदर सूचना मिळाल्याच्या तारखेपासून 60 दिवसाच्या आत परतफेडीची मागणी करण्यासाठी डिमांड नोटीस दिनांकीत 08 मे 2013 जारी केलेली आहे.

कर्जदार/गहाणवटदार यांनी सदर रकमेची परतफेड न केल्यामुळे कर्जदार आणि सर्वसाधारण जनता यांना याद्वारे सूचित करणात येत आहे की त्यांना /त्यांना सिक्युरीटी इंटरेस्ट (एन्फोर्समेन्ट) रूल्स, 2002 च्या रूल 8 बरोबर वाचण्यात येणाऱ्या सदर कायद्याचे कलम 13 च्या उपकलम (4) अन्चये देण्यात आलेल्या अधिकारांचा वापर करून त्यांनी या खाली सविस्तर वर्णन करण्यात आलेल्या मालमत्तेवर **30 मार्च 2022** रोजी कब्जा केलेला आहे.

विशेषतः कर्जदार/गहाणवटदार आणि त्यांचे कायदेशीर वारस, त्याचप्रमाणे सर्वसाधारण जनता यांना याद्वारे इशारा देणात येत आहे की त्यांनी सदर मालमत्तेबाबत कोणताही व्यवहार करू नये आणि सदर मालमत्तेवर केलेला कोणत्याही प्रकारचा व्यवहार हा स्मॉल इंडस्ट्रीज डेव्हलपर्मेट बँक ऑफ इंडिया यांच्याकरिता र**92,80,883.31**/- आणि त्यावरील व्याज एवढ्या रकमेचा ताबा असण्याच्या अधीन असेल. सदर संरक्षित मालमत्ता परिवर्तित करून घेण्यासाठी उपलब्ध असणाऱ्या कालावधीच्या संदर्भात आम्ही कर्जदारांचे लक्ष सदर कायदांचे कलम 13 च्या उपकत्मत (8) मधील तरतुदींकडे वेधू इच्छितो.

<u>स्थावर मालमत्तेचे वर्णन</u>

लोअर परेल विभाग, जिल्हा मुंबई येथील सीएस क्र. 62/62/1 असणाऱ्या सुभाष नगर, एन.एम. जोशी मार्ग, मुंबई-400011 येथील नीलगंगा वैभव को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड (रजि. नं. एमयूएम-एचएसजी/4871 सन 1976) येथील सदनिका क्र. 20 ही 540 चौरस फूट क्षेत्रफळ असणारी संपूर्ण एकूण मालमत्ता त्यावरील इमारत व बांधकाम आणि जमीनीलगत जोडलेले किरकोळ फिक्स्ड ॲसेट्स किंवा जमिनीला कायमस्वरुपी जोडण्यात आलेले काहीही यांच्यासह एकूण मालमत्ता. सही/-

दिनांक 30.03.2022 अधिकृत अधिकारी स्थळः मुंबई स्मॉल इंडस्ट्रीज डेव्हलपमेंट बँक ऑफ इंडिया



### हेक्झावेअर टेक्नॉलॉजीज लिमिटेड

नों. कार्यालयः बिल्डिंग १५२, मिलेनियम बिझनेस पार्क, सेक्टरा॥।, ए ब्लॉक, टीटीसी इंडस्ट्रीयल एरिया, महापे, नवी मुंबई-४००७१०. दुरध्वनी: ०२२-४४५९ ९५९५; फॅक्स: ०२२-४१५९ ९५७८ वेवसाईट: www.hexaware.com; ई-मेल: Investori@hexaware.com सीआयएन: यु७२९००एमएच१९९२पीएलसी०६९६६२

सूचना

याद्वारे सूचना देण्यांत येते की, कंपनी अधिनियम, २०१३ च्या प्रयोज्य तरतुदी आणि त्याअंतर्गत बनवलेले नियम आणि निगम व्यवहार मंत्रालयाने जारी केलेल्या ०८ डिसेंबर, २०२१ दिनांकित सर्क्युलर सह वाचता १३ जानेवारी, २०२१ दिनांकित सर्क्युलर, ५ मे, २०२० दिनांकित सर्क्युलर, ८ एप्रिल, २०२० व १३ एप्रिल, २०२० दिनांकित सर्क्युलर्स (एकत्रित उल्लेख ''एमसीए सर्क्युलर्स'') ला अनुसरून, हेक्झावेअर टेक्नॉलॉजीज लिमिटेडची २९वी वार्षिक सर्वसाधारण सभा मंगळवार, २६ एप्रिल, २०२२ रोजी स. ९.०० वा. भाप्रवे, सभेच्या सूचनेत मांडलेले कामकाज करण्यासाठी सामाईक ठिकाणी कंपनीच्या सभासदांच्या प्रत्यक्ष उपस्थितीशिवाय व्हिडीओ कॉन्फरन्सिंग (''व्हीसी'')/अदर ऑडिओ व्हिज्युअल मिन्स (''ओएव्हीएम'') मार्फत होणार आहे. निगम व्यवहार मंत्रालयाने जारी केलेल्या ०८ डिसेंबर, २०२१ दिनांकीत सर्क्युलर सहवाचता १३ जानेवारी, २०२१ दिनांकीत सर्क्युलर, ५ मे, २०२० दिनांकीत सर्क्युलर, ८ एप्रिल, २०२० व १३ एप्रिल, २०२० दिनांकीत सर्क्युलर This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



# **EDELWEISS HOUSING FINANCE LIMITED**

Edelweiss Housing Finance Limited (the **"Company"** or **"Issuer"**) was incorporated at Mumbai on May 30, 2008 as a public limited company with the name 'Edelweiss Housing Finance Limited' under the provisions of the Companies Act, 1956. The Company received its certificate for commencement of business on June 12, 2008. Our Company is registered with the National Housing Bank (**"NHB**") as housing finance company vide registration no. 03.0081.10 dated March 18, 2010. For more information about our Company, please refer **"General Information"** and **"History and Main Objects"** on pages 41 and 111 of the Prospectus.

Registered Office: Tower 3, 5th Floor, Wing B, Kohinoor City Mall Kohinoor City, Kirol Road, Kurla (West) Mumbai 400070, Maharashtra, India; Tel.: +91 22 4272 2200

CIN: U65922MH2008PLC182906; PAN: AABCE9808N; Website: www.edelweisshousingfin.com; Email: investorgrievances@edelweisshousingfin.com

Company Secretary and Compliance Officer: Girish Manik; Tel.: +91 22 4272 2200; Email: CS.CBG@edelweisshousingfin.com Chief Financial Officer: Tushar Kotecha: Tel: +91 22 4272 2200: Email: CS.CBG@edelweisshousingfin.com

OUR PROMOTERS

(I) Edelweiss Financial Services Limited; Email: cs@edelweissfin.com; Tel: +91 22 4009 4400, (ii) Edelweiss Rural & Corporate Services Limited; Email: cs@edelweissfin.com; Tel: +91 4040316900, and (iii) Edel Finance Company Limited; Email: cs@edelweissfin.com; Tel: +91 22 4009 4400. For details of our Promoters, see "Our Promoter" on page 124 of the Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCD5" OR "DEBENTURES"), AMOUNTING TO ₹ 1,500 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 1,500 MILLION AGGREGATING UP TO ₹ 3,000 MILLION ("LIMIT"), HEREINAFTER REFERRED TO AS THE "ISSUE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: CRISIL AA-/ Negative (pronounced as CRISIL double A minus rating with Negative outlook and "ACUITE AA/Negative" (pronounced as ACUITE double A rating with Negative outlook) Allotment on first come first serve basis

<sup>"</sup>Determined on the basis of Application on the electronic bidding platform of BSE Limited. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For detailed terms and conditions, please refer to the Prospectus dated March 29, 2022.

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus:

#### Issue Structure

Series	I	II	III	IV*	v	VI	VII	VIII	IX	Х
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual
Minimum Application			₹10,000/	- (10 NCDs) across	all Series			1		
Face Value/Issue Price of NCDs (₹/NCD)				₹1,000/-						
In Multiples of thereafter (₹)				₹1,000/- (1 NCD)						
Tenor (in months)	24	24	36	36	36	60	60	60	120	120
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.50%	NA	8.70%	9.05%	NA	9.15%	9.55%	NA	9.30%	9.70%
Effective Yield (per annum) for NCD Holders in Category I, II, III and Category IV	8.49%	8.50%	9.05%	9.04%	9.05%	9.54%	9.54%	9.55%	9.70%	9.69%
Mode of Interest Payment Through various mode available										
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,177.50	₹1,000	₹1,000	₹1,297.15	₹1,000	₹1,000	₹1,578.25	₹1,000	₹1,000
Maturity / Redemption Date (Years from the Deemed Date of Allotment)	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Put and Call Option	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

\*Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

All Category of Investors in the proposed Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Financial Services Limited, Edelweiss Retail Finance Limited and Edelweiss Financial Services Limited and Edelweiss Finance & Investments Limited as the case may be, and/or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, and/or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, on the Deemed Date of Allotment and applying in Series I, Series II, Series IV, Series VI, Series IX and/or Series X shall be eligible for additional incentive of 0.20% p.a. provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series II, Series VI, Series VI, Series VI, Series XI, Series XI

For all Category of Investors in the proposed Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Financial Services Limited, Edelweiss Retail Finance Limited and Edelweiss Financial Services Limited and Edelweiss Financial Services Limited as the case may be, and/or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, and/or Services Limited, Edelweiss Financial Services Limited, Edelweiss Financial Services Limited as the case may be, on the Deemed Date of Allotment applying in Series V and/or VIII, the maturity amount at redemption along with the additional yield would be ₹ 1,181.85 per NCD, ₹ 1,304.30 per NCD and/or ₹ 1,592.70 per NCD respectively provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series V and/or Series VIII.

The additional incentive will be maximum of 0.20% p.a. for all Category of Investors in the proposed Issue, who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Financial Services Limited, Edelweiss Finance Limited and Edelweiss Finance & Investments Limited as the case may be, and/or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, on the deemed date of allotment.

On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Register of NCD Holders) and make the requisite payment of additional incentive.

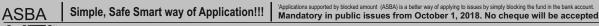
The additional incentive will be given only on the NCDs allotted in this Issue i.e. to the Primary holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD.

### In case the Primary holder(s) sells/gifts/transfer any NCDs allotted in this Issue, additional incentive will not be paid on such sold/gifted/transferred NCD except in case where NCDs are transferred to the Joint holder/Nominee in case of death of the primary holder.

# ISSUE PROGRAMME\*\*

# ISSUE OPENS ON APRIL 6, 2022 | ISSUE CLOSES ON APRIL 26, 2022

\*\*The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or the Operations Committee, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please refer to our section titled "General Information" on page 41 of the Prospectus.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹2,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App / Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Super Oracute" beginning on page 331 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limite thas been appointed as Sponsor Bank for the issue; in accordance with the requirements of the SEBI Circular dated November 23, 2020 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY AND MAIN OBJECTS" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 369 of the Prospectus.

#### LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE PROSPECTUS: The Authorised Share Capital of the Company ₹750,000,000 divided into 75,000,000 Equity Shares of face value of ₹10 each and the Issue, Subscribed and Paid up share capital of the Company is ₹693,500,000 divided into 69,350,000 Equity Shares of face value of ₹10 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 51 of the Prospectus. NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹.0 each by them at the time of signing of the Memorandum of Association: Edelweiss Capital Limited through Mr. Anurang Madan –49,994 Equity Shares (Edelweiss Financial Services Limited), Mr. Rashesh Shah – 1 Equity Share, Mr. Venkat Ramaswamy - 1 Equity Share, Ms. Durga Prasad Jhawar – 1 Equity Share, Mr. Vikas Khemani – 1 Equity Share and Mr. Naresh Kothari – 1 Equity Share.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/022/21-22 dated January 12, 2022.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

पार्टिसिपंट किंवा कंपनीकडे ज्यांचे ईमेल आयडीज नोंदवले आहेत त्या सभासदांना २९ व्या वार्षिक सर्वसाधारण सभेच्या निमंत्रणाच्या सूचनेसहीत ३१ डिसेंबर, २०२१ रोजी संपलेल्या आर्थिक वर्षासाठीचा वार्षिक अहवाल इलेक्ट्रॉनिक पद्धतीने पाठवला जात आहे.

०२९व्या वार्षिक सर्वसाधारण सभेची सूचना आणि वार्षिक अहवाल कंपनीची वेबसाईट www.hexaware.com वर आणि एनएसडीएल (रिमोट ई-व्होटींग सुविधा पुरवण्यासाठी एजन्सी) ची वेबसाईट म्हणजेच www.evoting.nsdl.com वर सुद्धा उपलब्ध असेल.

एजीएम मध्ये करावयाच्या कामकाजाच्या बार्बीशी संबंधित दस्तावेज Investori@hexaware.com येथे एक ईमेल पाठवून सभेच्या तारखेपर्यंत सभासदांना इलेक्ट्रॉनिक स्वरुपात निरीक्षणासाठी उपलब्ध आहेत

अधिनियमाच्या कलम १०८ च्या तरतदी आणि त्या अंतर्गत बनवलेल्या नियमांच्या अनुपालनांत, सभासदांना ह्या सूचनेत मांडलेल्या सर्व ठरावांवर एनएसडीएल ने पुरवलेल्या रिमोट ई-व्होटींग सेवेमार्फत इलेक्ट्रॉनिक पद्धतीने त्यांचे मत देण्याची सुविधा पुरवली आहे. ई-व्होटींग चा कालावधी शनिवार, २३ एप्रिल, २०२२ (स. ९.०० वा) रोजी सुरु होईल आणि सोमवार, २५ एप्रिल, २०२२ (सं. ५.०० वा.) रोजी संपेल, २५ एप्रिल, २०२२ रोजी सं. ५.०० वा. नंतर इलेक्ट्रॉनिक माध्यमातून मतदानाची परवानगी नसेल. इलेक्ट्रॉनिक व्होटींग सिस्टीम मार्फत मतदानाची सुविधा एजीएम मध्ये उपलब्ध करून दिली जाईल आणि ज्यांनी रिमोट ई-व्होटींग ने त्यांचे मत दिलेले नसेल अशा व्हीसी मार्फत सभेत हजर राहणाऱ्या सभासदांना इलेक्ट्रॉनिक व्होटींग सिस्टीम मार्फत सभेत त्यांचे अधिकार वापरणे शक्य होईल. ज्या सभासदांनी एजीएम च्या आधी रिमोट ई-व्होटींगने त्यांचे मत दिले असेल ते सुद्धा एजीएम मध्ये हजर राह् शकतात परंतु पुन्हा त्यांचे मत देण्यास ते हक्कदार नसतील. १९ एप्रिल, २०२२ (कट–ऑफ डेट) रोजीस ज्या सभासदांचे नाव सभासदांच्या नोंदवहीत/लाभार्थी मालकांच्या सूचीमध्ये आढळेल ते ह्या सूचनेत मांडलेल्या ठरावांवर ई-व्होटींग साठी हक्कदार असतील. कोणत्याही व्यक्तीने, सूचना पाठवल्यानंतर कंपनीचे शेअर्स संपादित करून कंपनीची एक सभासद बनली आणि कट-ऑफ डेट रोजीस शेअर्स धारण करत असल्यास, ती evoting@nsdl.co.in वर एक विनंती पाठवून लॉगीन आयडी आणि पासवर्ड मिळवू शकते.

प्रत्यक्ष स्वरुपांत शेअर्स धारण करणाऱ्या ज्या सभासदांचे ईमेल ॲड्रेस कंपनीकडे नोंदवलेले नसतील ते भागधारकांचे फोलीओ क्र. नाव, ईमेल आयडी, मोबाईल क्रमांक, शेअर प्रमाणपत्राची स्कॅन्ड प्रत (पुढची आणि मागची), पॅन (पॅन कार्डची स्व-साक्षांकित स्कॅन्ड प्रत), आधार (आधार कार्डची स्व-साक्षांकित स्कॅन्ड प्रत) किंवा कोणत्याही दस्तावेजाची (जसे ड्रायव्हींग लायसन्स, बॅंक स्टेटमेंट, इलेक्शन कार्ड, पासपोर्ट) ची प्रत पुरवून नोंदणीकृत सभासदाने रितसर स्वाक्षरी केलेले विनंती पत्र Investori@hexaware.com येथे पाठवून त्यांचे ईमेल ॲडेस अद्ययावत करू शकतात. डिमॅट स्वरुपात शेअर्स धारण केलेल्या ज्या सभासदांचे ईमेल ॲड्रेस नोंदवले नसतील त्यांनी कृपया त्यांचे ईमेल आयडी डिपॉझिटरी पार्टिसिपंट (डीपी) कडे अद्ययावत करावेत. प्रत्यक्ष स्वरूपात डिमॅट स्वरूपात शेअर्स धारण करणारे सभासद आणि ज्यांचे ईमेल ॲडेस कंपनी/डिपॉझिटरी कडे नोंदवले नाहीत अशा भागधारकांसाठी रिमोट ई-व्होटींग आणि एजीएम मध्ये इलेक्टॉनिक व्होटींग सिस्टीम मार्फत मतदानाची प्रक्रिया यासाठी कपया २९ व्या वार्षिक सर्वसाधारण सभेची सूचना पाहावी. एजीएमच्या सूचनेत दिली आहे. कोणत्याही चौकशीच्या बाबतीत तुम्ही www.evoting.nsdl.com च्या डाऊनलोड सेक्शन येथे उपलब्ध भागधारकांसाठी फ्रिक्वेंटली आस्क्ड क्वेश्चन्स (एफएक्युज) व भागधारकांसाठी ई-व्होटींग युजर मॅन्युअल पाह शकता किंवा टोल फ्री क्र. १८०० १०२० ९९० आणि १८०० २२ ४४ ३० वर कॉल करू शकता किंवा evoting@nsdl.co.in वर सरिता मोते यांना विनंती पाठवू शकता किंवा श्री. अमित विशाल, सिनियर मॅनेजर किंवा श्रीमती सरिता मोते, डेप्युटी मॅनेजर, नॅशनल सिक्युरिटीज डिपॉझिटरी लि. ट्रेड वर्ल्ड, ए विंग, ४ था मजला, कमला मिल्स कंपाऊंड, सेनापती बापट मार्ग, लोअर परळ, मुंबई -४०००१३ यांच्याशी निर्धारित ईमेल आयडीज : evoting@nsdl.co.in किंवा द्रध्वनी क्र. +९१-२२-२४९९४३६० किंवा +९१-२२-२४९९४५४५ येथे संपर्क साधू शकता, जे इलेक्ट्रॉनिक माध्यमातून मतदानाशी संबंधित तक्रारींचे निराकरण करतील.

हेक्झावेअर टेक्नॉलॉजीज लिमिटेड साठी

Place : Mumbai

Date: April 1, 2022

सही/-दिनांक : ०४.०४.२०२२ गुंजन मेथी ठिकाण : नवी मुंबई कंपनी सेक्रेटरी December 13, 2021 and revalidated as on March 17, 2022 and "ACUITE AA/Negative" (pronounced as ACUITE double A rating with Negative outlook) for an amount of ₹5,000 million by Acuité Ratings & Research Limited vide their rating letter dated December 29, 2021 and revalidated as on March 21, 2022. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Prospectus for the rating, rating rationale and press release of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" pages 15 and 243 of the Prospectus respectively, before making an investment in such Issue. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), National Housing Bank ("NHB"), any registrar of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of the Prospectus.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Housing Finance Limited; Lead Manager: Equirus Capital Private Limited & Edelweiss Financial Services Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 15 of the Prospectus contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs.Full copy of the Prospectus is available on the websites of the Issue/Lead Manager/BSE at www.edelweisshousingfin.com, www.edelweissfin.com, www.equirus.com and www.bseindia.com respectively.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: ICICI Bank Limited

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	CREDIT RATING AGENCY		STATUTORY AUDITOR
ELEO INTERE Equirus Capital Private Limited 12th Floor, C Wing Marathon Futurex N.M. Joshi Marg, Lower Parel Mumbai 400 013 Tel: +91 22 4332 0700 Email: ehfl.ncd@equirus.com Contact person: Ankit Jain	Edelweiss Financial Services Limited <sup>#</sup> Edelweiss House Off CST Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4086 3535 Email: ehfl.ncd@edelweissfin.com Contact Person: Lokesh Singhi	KENSTARK TO THE ISSUE KFIN TECH KFIN Technologies Limited (formerly KFIN Technologies Private Limited) Selenium Tower B, Plot no. 31/32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddy- 500 032, Telangana Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: ehfl.ncdipo@kfintech.com	BEATOKE TROSTEE BEACON Beacon Trusteeship Limited* 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club, Bandra (East), Mumbai 400 051 Tel.: +91 22 2655 8759 Email: investorgrievances@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Kaustubh Kulkami	Acuité Ratings & Research Limited 708, Lodha Supremus Lodha iThink Techno Campus Kanjurmarg (East), Mumbai 400 042 Tel: + 91 22 4929 4000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan	CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park Powai, Mumbai 400 076 Tel: + 91 22 3342 3000 (B) Email: crisilratingdesk@crisil.com Website: www.crisil.com Contact Person: Krishnan Sitaraman	NGS & Co. LLP B-46, Pravasi Estate, V.N. Road, Goregaon (East), Mumbai 400 063 Maharashtra, India Tel: +91 22 4908 4401 Email: info@ngsco.in Contact Person: R.P. Soni
		Website: www.kfintech.com Contact Person: M Murali Krishna	Contact Person: Kaustubh Kuikami			

\* Edelweiss Financial Services Limited is deemed to be our associate as per the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended (Merchant Bankers Regulations). Further, in compliance with the provisions of Regulation 21A and explanation to Regulation 21A of the Merchant Bankers Regulations, Edelweiss Financial Services Limited would be involved only in marketing of the Issue and as per Regulation 25 (3) of SEBI NCS Regulations, and shall not issue a due diligence certificate. \*Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated December 29, 2021 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Girish Manik, Company Secretary and Compliance Officer, Edelweiss Housing Finance Limited, Tower 3, 5th Floor, Wing B, Kohinoor City Mall Kohinoor City, Kirol Road, Kurla (West) Mumbai 400070, Maharashtra, India, Tel.: +91 22 4272 2200; Email: CS.CBG@edelweisshousingfin.com.

For further details refer to section titled "Issue Related Information" on page 308 of Prospectus dated March 29, 2022. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis. For further details please refer the Prospectus dated March 29, 2022.

CORRIGENDUM NOTICE TO THE PROSPECTUS ISSUED TO THE PUBLIC: This Corrigendum should be read along with the Prospectus dated March 29, 2022 filed with the Registrar of Companies, Mumbai, Maharashtra ("RoC"), Stock Exchange and SEBI. All capitalized terms used in this notice shall unless the context otherwise requires, have the meanings ascribed in the Prospectus.

Investors may please note the following updates/amendments to the Prospectus: (i)On page 371 of the Prospectus under the section titled "Declaration", DIN of Biswamohan Mahapatra shall be replaced from 00499442 to 06990345

(ii)On page 92 of the Prospectus under the section titled "Our Business", the first paragraph under the heading "Overview" shall be replaced with: "Our Company is a non-deposit taking Housing Finance Company focused on offering mortgage related secured loan products to suit the needs of the individuals, including self-employed persons. We are a part of Edelweiss group which is one leading diversified financial services groups in India. Our Company has obtained a Certificate of Registration dated March 18, 2010 bearing registration no. 03.0081.10 issued by the National Housing Bank, to commence/carry on the business of a housing finance institution without accepting public deposits subject to the conditions mentioned in the certificate of registration."

DISCLAIMER CLAUSE OF ACUITE: An Acuité rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuité ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuité , in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuité is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuité ratings are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuité 's rating scale and its definitions..

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings clees not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest/ disinvest in any entity covered in the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings periodian. CRISIL Ratings to pay compliance. Site set that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Edelweiss Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or pay tatus and CRISIL Ratings 'rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER: Edelweiss Housing Finance Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable nonconvertible debentures ("NCDs") and has filed a Prospectus dated March 29, 2022 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.edelweisshousingfin.com, on the website of BSE at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 15 and 243 of the Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Edelwe	iss Housing Finance Limited
Sd/-	-
Girish Man	ik
Company S	secretary & Compliance Officer