e-Tender Notice

::Ti Us. : ripeline violik. EMD : Rs. 1,00,000(-, Tender fee ; Rs. 8,270(- +(1,489(-) GST .ast Date for submitting Tender : 17.04.2023 03.00 pm Phone : 04812562745, Website : www.kwa.kerala.gov.in, www.

WA-JB-GL-6-12-2023-24

## PSPCL Punjab State Power Corporation Limite (Ragd. Office PSEB Head Office, The Mail. Palaia 147001)

(Regd. Office PSEB Head Office, The Mall. Patial Corporate Identity No. 440109PB2010SGC033813 Web : www.pspcl.in

Phone No. 01881-275289 E-mail: Se-hq-ggsstp-ropar@pspcl.in
E-Tender Enq. No. 7394/P-3/EMP-12269 Dated: 28-03-2023

Dy. Chief Engineer/Headquarter (Procurement Cell-3) GGSSTP, Roopnagar invites E-Tender ID No. 2023 POWER\_100100\_1 for Procurement of Clinker Grinder Roller sets for bottom ash handling system of stage II & III units at GGSSTP Ropar.

For detailed NIT & Tender Specification please refer t https://eproc.punjab.gov.in from 31.03.23 03:00 PM onwards. Note:- Corrigendum & addendum, if any will be published online https://eproc.punjab.gov.in

#### Corrigendum

Cipla Palliative Care and Training Centre (Unit of Cipla Cancer and AIDS Foundation based at 118/f, Mumbal-Banglore Road, Warje, Opposite Popular Nagar, Pune) intends to destroy all Outpatient and Inpatient Medical Records of patients, for the period of May 1997- December 2012.

Any person interested in these medical records and needs a copy of the same may, please contact +91.20 25231130/31 or write to us at E-mail:

info.medicaldocument@ciplacare.co within 45 days of publication of th Advt.

Remarks: Medical records contai remarks: Medical records contain private and confidential information Only patients themselves/or an authorized designated person with valid identity proof can access the above medical records.

PUBLIC NOTICE

PUBLIC NOTICE

Notice hearby given on behalf of my client?
Running business under the name and syle
of Jairam Really office at AR05. For and
Apis, Juhu Lane, Andherf (W), Mumbai
Apis, Juhu Lane, Andherf (W), Mimbai
Apis, Juhu Lane and property of
the owner admessaring area 2317.90 st,
mits bearing Survey No. 12, Hossa No. 1as
Holka and Data-chamber off any public
Lidiam any right for above said property
Should put up there claim right. It life interest,
possession pledge lien gift, tenancy
womership or any encumbrance in any
nature for the said property may please
inform about ther claim with 11 5 days from
the date of this notice being published to the
same will be treated as waived renounced
and or midraghated and devise show or else the
same will be treated as waived renounced.

SHALINI S. GAJBHIYE

Date: 05/04/2023 ADVOCATE HIGH COURT
Shon No. 59 Alanta Squre Mall Market Lane, Ono.

PUBLIC NOTICE

LATE SHRI. SHANTILAL KANJI GALA SMT. KALPANA SHANTILAL GALA Members of White Arch Co-oper Housing Society Ltd., having addward Mathuradas Road Kandivali (West), Mur 400 067, and holding Flat No.C/401 is Building of the society. The said S SHANTILAL KANJI GALA died on 25th SHANTILAL KANJI GALA died on 25th 2022 without making any nomination.

numents and other proofs in support of ms/objections for transfer of shares trest of the deceased member in oital/property of the society. I ms/objections are received within

claims/objections are received within period prescribed above, the society sha-ries to deal with the shares and interest to deceased member in the capital/proper the society in such manner as is prov under the bye-laws of the society society for transfer of shares and interest to decease the society shall be deal with in the man provided under the busides of the provided under the busides of the transfer of the society society for transfer of shares and interer the deceased member in the capital with in the man provided under the busides of the transfer of the society shall be deal with in the man transfer of the busides of the transfer of the society shall be deal with in the man transfer of the transfer of transfer of the transfer of tr

with the Secretary of the society betv A.M. to 11.30 A.M. from the date of p

Hon. Secretary/Chairman.

hareholders, IGE will ethics and John Ollin Of the Company in place of the resigning Director") as the Proposed Director posses NBFC and also has deep interest in the but the company of the proposed Director posses of the proposed Director posses of the proposed Director of the Directo

2022 without making any nomin The society hereby invites objections from the heir or h

PUBLIC NOTICE
Please Take Notice that Mr. P. S.
Krishnamurthy and Mrs. K.
Rajeshwari members of Sanjiw
Apartment CHS Ltd. having its
address at Sanjiw Apartment, N. S.
Mankikar Marg Ston Mumbai
- Obstinctive No. 136 to 140 of the
society has lost the original share
certificate of No. 36 and society and same is not
found after due and diligent search.
Shriff Mr. P. S. Krishnamurthy and
Mrs. K. Rajeshwari has filled an
Mrs. K. Rajeshwari has filled an
share certificate in respect of said
flat 48. the Public Notice advertis in the Public Notice advertisement of The Wellknown Textille Industries Private Limited published on 04.04.23 in Business Standard - Mumbai & Navshakti - Mumbai please read in signing at bottom Anil M Gupta, Director, DiN: 01376458, Legal Claimant. The name Susheela Basant Sundesha is uscepular industrial Error is created. wrongly printed. Error is regretted. **NOTICE** 

shafe demicate in respect on said flat4B.

If any person having any claim, right, title and or interest therein or said the said

ays from the date of publication of lessen notice.

I the absence of any claim society all pressume that there is no claim and if such claim exist same has een reliquished and proceed to see en reliquished and proceed to esspect of above flat in the name of Ar. P. S. Krishmanuthy and Mrs. K. tajeshwari as provided in the bya-word of the control of the see Secretary 1892. Ltd.

Secretary 1992. Secretary 1

#### PUBLIC NOTICE

ig its registered office at Plot No C-14 & andra-Kurla Complex, Bandra (East) and a 40051, that Owners of the unde oned properly intending to procure ission for construction with respect to said property from MMRDA. The prish ave assured our clients about their

ancumbrances.

SCHEDULE ABOVE REFERRED TO

All that piece and parcel of land bearing New
Survey no. 38, Hissa No. 1/A/1 Pt (Old S.No.
18, H. No. 1/A/Pt) of Village: Kole, Taluka:
(alvan Diktrict Thana

8.4 H. No. IA/PI) of Villager Kole, Talukas (skyan, Dishirt, Talukas) and the presents having skyan, Dishirt, Talukas and the presents having skyan and all concerns that if any person's having sky daims or dispute about the title of the and converer in proxy and 1 or claims in sepacet of the said Property of whatsoever statute by way of lease, line, right, skyan that claims, are hereby and by the rights to claims, are hereby and the proxy one to claim, are hereby and the learn or comer-tering that the control of the control of the con-trolled of the control of the control of the con-trolled of the control of the control of the con-trolled of the control of the control of the con-trolled of the con-trolled of the control of the con-trolled of the control of the con-trolled of the con-tr nsidered to have been waived and / a andoned without any such reference an ir clients shall proceed to take necessa ges / action for acquiring the said proper following the up process of law. Thereafie ir clients shall neither be under ar logation nor shall be responsible for ar uch claims, objections or complaints in air

rated mis ub asy of April, 2023 It. M.R.D.A. Office Building, randra-Kurla Complex,C-14 & 15 Elock Bandra (East), Mumbal-hone no: 022 – 2657544 400.05

one no: 022 – 2657544

For SRM Law Associate
306, Vardham Chambers, 17Cawasji Patel Street, Fort, Mumbai
Email addres
amar.mishra810@gmail.cc

PUBLIC NOTICE ike Notice that, Smt. Ranjaben Bhog

ske Notice Manager Beoglas 
kee Notice Manager Beoglas 
kee Notice Manager Beoglas 
Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Annager 

Ann

op No. 4, Sheetal Vaibhav Kutir, Poddar ad, Opp. Gol Garden, Malad (East), imbai-400097.

#### PSPCL Punjab State Power Corporation Limited NOTICE

website: www.pspd.in Phone No. 96461-10914

Dy. Chief Engineer/ Headquarter (Procurement Cell-1) GGSSTF Roopnagar invites E-Tender ID No. 2023\_POWER\_100104\_1 for Migroup items for the year 2023-24. For detailed NIT & Tender Specification please refer thtps://eproc.punjab.gov.in from 31.03.23.05.00 PM onwards.

Note:- Corrigendum & addendum, if any will be published onli https://eproc.punjab.gov.in

76155/12/1525/2022/22756

#### NOTICE OF LOSS OF SHARES OF HINDUSTAN UNILEVER LIMITED

(FORMERLY HINDUSTAN LEVER LIMITED (HUL)
REGISTERED OFFICE : HINDUSTAN UNILEVER LIMITED,
FURR HOUSE, B. D. SAWANT MANG, CHANALA, ANDHER (RAST) MAUMBAI - AF
HEREBY GIVEN HATH THE FOLLOWING SHARE CERTIFICATES H
AS A LOST AND COMPANY INTENDS TO ISSUE DUPLICATE CERT
OFFI ON DUE COURSE ANY PERSON WHO HAS A VALID CAUM OI
HOULD LOGGE SUCH CLAIM WITH THE COMPANY AT ITS REGIST
THAN LE NOWS LEBERGE.

NAME OF		NUMBER OF	CERTIF		DISTINCTIVE NUMBERS		
THE HOLDER	FOLIO NUMBER	SHARES (RUPEE 1/- FACE VALUE)	FROM	то	FROM	то	
ANNARAO NAGAPPA LABBA	HLL2801553	3980	5169859	5169866	893512521	893516500	
DATE: 05 <sup>TH</sup> A	PRIL 2023				COMPAN	DEV BAJPAI Y SECRETARY	

### Punjab State Power Corporation Lin

(Regd. Office) Pacto Press University (Regd. Office) Pacto (Regd. Office E-Tender Enq. No. QQ-1320/PO-C&S QQ-1320/PO/C&S

For detailed NIT & tender specification please refer to https://ep

NOTE:- Corrigendum and addendum if any will be published on https://eproc.punjab.gov.in

76155/12/1523/2022/22754

#### ti. HEXAWARE

Hexaware Technologies Limited

fflee: Bidg 152, Millennium Business Park, Sector III, A Block, TTC Industria
ahage, Navi Mumbai - 400 710, Phone: 022-4159 9595; Fax: 022-4159 9578

Website: www.hexaware.com; E-mail: Investori @ hexaware.com
CNL U72900MH1952PL0069682

#### NOTICE

Notice is hereby given pursuant to the provisions of section 91 of the Companies Act, 2013 that the Board of Directors of the Company have approved Thursday, April 13, 2023 as the Record Date for ascertaining the list of shareholders entitled for the First Interim Dividend for the year 2023 of  $\overline{\varsigma}$  9/- (450%) per equity share of  $\overline{\varsigma}$  2/-.

The aforesaid intimation is also available on website of the Company at http://hexaware.com/investors/

For Hexaware Technologies Limited

Place: Navi Mumbai Date: April 05, 2023

Sd/-Gunjan Meth Company Secretary

Notice is hereby given on behalf of my client via. Ars. Leafs Ramesh Bhali is intended to purchase Flat No. 103, admeasuring 45.4 sq. mtrs., on 1st Floor, in the Society known Santana Co-operative Housing Society Ltd., standing on land bearing Survey/Hist No. 1520.6 x 1153, high and being sittated at Village Goldview, Vasal Rood (Est.) Tal-Vasal, Dist. Palghar from Mr. Babdial Chaminal Bhali and further intended to mortgage the explored flat with Firamac Guptal and Housing Flames Limited. Standard Chaminal Chaminal Chamina Chami

for Sale dtd. 16/02/2018 bearing Doc no. VSI3-1645-2018.

oulal Chunnilal Bhati intends to sell and transfer the said Flat to Mr

hadi.
anybody is having objection, claim, in
e/she/they may call on Mobile No. 98909
nentary proof substantiating his/her/t
14 days from the date of this public
here is no claim over the said property.
Sd/-

### PUBLIC NOTICE

PUBLIC NOTICE

Be it known to all men that my client, Mrs. Prabha Siddharth Bhalerao member/owner of Flat No 704, 2/G, Phase I, on the 7th Floor of Bulding known as Mohan Tulsi Vihar Phase 1/2 Co-operative Housing Society Limited , Mouza: Kulgaon holding Share Certificate No. 53, Distinctive No. 521 to 530 was expired on 24.05.2021. Now her Husband and legal heir Mr. Siddharth Sukhdeo Bhalerao has applied to the society All that piece and Parcel of Flat No 704, 2/G, Phase I, on the 7th Floor of Bulding known as Mohan Tulsi Vihar Phase 1/2 Co-operative Housing Society Limited , Mouza: Kulgaon holding Share Certificate No. 53, Distinctive No. 521 to 530 was expired on 24.05.2021. Now her Husband and legal heir Mr. Siddharth Sukhdeo Bhalerao has the side of publicate of the Side Now of the

date of publication of this notice, failing which, it would be deemethat the said property is free from encumbrances or any lega objection and my client shall proceed to complete the salt transaction and thereafter no person claim over the said property wibe binding upon my client.

Badiapur

Sonu N. Randive
Dated: 05.04.2023

Advocate

R. C. A. LIMITED

Notice in hereory generous many control of the description of the description of the control of

Office at:- 13/14, 3rd floor, Hotel Fountain Plaza Building D.N.Road, Fort, Mumbai- 400 001 Mb no:-8369205325

> On behalf of the Compan On behalf of the Outgoing Share

DCB BANK

ank") having its Registered and Corporate Office at F r A, Senapati Bapat Marg, Lower Parel, Mumbai Mr. Balasaheb Ugale, (hereinafter referred to as the "s:

on other nace-despine draft he said PAS stands cancelled and revoked with efficient of the control of the said PAS stands cancelled and revoked with efficient of the said con which the aforesaid employees have ceased to be an employee of the Ban sase note that the Bank or any of this officials shall in no way be bound by or be respitable for any acts or deeds done or purported to be done by the aforementioned in the part of the aforementioned in the said PAS, post them ceasing to be in the employme.

FORM G
INVITATION FOR EXPRESSION OF INTERST FOR
E VILLAGE KENDRA LIMITED OPERATING IN FINANCIAL IN
SERVICES INDUSTRY AT PAN-INDIA PARTICULARIA
ASAM, BHAR, ODISHA, TAMIL NADU, UP A WEST BEN
[(Under Regulation 384(1) of the Insolvency and Bankruptcy Boa

1		Corporate Persons) Regulations, 2016)]					
	RELEVANT I	PARTICULARS					
1	Name of the Corporate Debtor along with PAN/CIN/LLP No.	E Village Kendra Limited PAN: AAHCS1333G CIN: U67190WB2002PLC095455					
2		29/1B, Dr. Ambedkar Sarani, Kolkata-700046					
3	URL of website	No website					
4	fixed assets are located	At the Registered Office at Kolkata					
L	Installed capacity of main Products / Services	NA NA					
l	Quantity and value of main products/ services sold in last financial year	Quantity not applicable as the Corporate Debtor operates in the service sector. As per the latest available audited financial statements for FY 2021-22 revenue from operation was ₹2,507 lakh.					
7	Number of Employees / Workmen	Seven					
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Details can be obtained on request by mail to evillagekendra.rp@gmail.com					
9	Eligibility for Resolution Applicants under Section 25(2)(h) of the Code is available at :	Available on request by mail to evillagekendra.rp@gmail.com					
10	Last date for receipt of expression of interest	21.04.2023					
11	Date of issue of provisional list of prospective Resolution Applicants	03.05.2023					
ľ	Last date for submission of objections to provisional list	09.05.2023					
13	Process email id to submit EOI	evillagekendra.rp@gmail.com					
	ate: Sth April, 2023 Reg. No. 2, Lalbazar Street, 2	For E Village Kendra Limited(In CIRP) CA. Sanjay Kumar Poddar n Professional - E-Village Kendra Limited - IBBI/IPA-001/IP-P0180/22019-202012759 Registered Office : nd Floor, Room #201-203, Kolkata - 700001 .rp@gmail.com / poddar sanjay@gmail.com					

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH C.P.(CAA)/56/MB/2023 IN C.A.(CAA)/254(MB)/2022

..... Petitioner Company 1 Demerged Company

Tata Motors Finance Solutions Limited ...... Petitioner Company 2

#### NOTICE FOR FINAL HEARING OF PETITION

NOTICE FOR FINAL HEARING OF PETITION
TAKE NOTICE that, a Company Petition filed jointly under Sections
20 to 232 read with Section 66 of the Companies Act, 2013 for
sanctioning Schome of Arrangement between filat Motors Finance
Solutions Limited ("TMRE" or "Demerged Company") and Tala Motors Finance
Solutions Limited ("TMRE" or "Resulting Company") and their
respective shareholders ("the Scheme" / "Scheme of Arrangement"),
was admitted by the NCLT, Mumbai bench comprising of Shir It.
V. Subba Rao, Horible Member (I) and Ms. Madhu Sinha, Horible
Member (T) on March 03, 2023 and the said Company Petition is
fixed for final hearing on May 04, 2023.
Anyone desirous of making representation(s) in relation to the said
Company Petition should send to the Petitioner's advocate, notice
of their intention signed by them or their advocate not later than
two days before the date fixed for the final hearing of the Company
Petition. The grounds of representation(s), in the form of an Affidavit,
shall be furnished along with such notice.

A copy of the Company Petition along with all the exhibits will be furnished by the Petitioner's advocate having office at 309 New Balo flouse, Maharsathra Chamber of Commerce Lane, Kala Ghoda, Fort Mumbal 400001, to any person requiring the same on payment of the prescribed fees for the same.

Dated this 05th April 2023

HEMANT SETHI & CO

#### SICOM LTD

agd. Office: Solitaire Corporate Park, Building No.4, 6th Floor, Guru rgovindji Road, Chakala, Andheri (East), Mumbal- 400 093. I: 022-66572700 Website: www.sicomindia.com

Hargovindji Road, Chakala, Andher (East), Mumbal-400 933.

Tel: 022-66572700 Website: www.sicomindia.com
INVITATION FOR EXPRESSION OF INTEREST
FOR SALE OF FINANCIAL ASSETS (NON PERFORNING ASSETS)
SICOM Limitation (SICOM), invites Expressions of Interest (FOI) from ARCs/ BanksFINANCIAL ORDINAL ASSETS (NON PERFORNING ASSETS)
OF SICOM Limitation (SICOM), invites Expressions of Interest (FOI) from ARCs/ BanksFINANCIA Company, as defined in Six-Section (20) of Section 20 fine Companies
Act. 2018 for the tale of Infrancial Assets (Non-Performing Assets); as per the
any download the Bid Document anolymine that is of Nat. Assets available for Sile
from the website of SICOM Limitate (new sicomindia.com). The Bid Document and sobe obblinded by sending an email to Officers as given below.
Please note that the Non-Performing Assets are being sold as pool of assets or
individual loan account(s). Each prospective transferse shall be required to subclosure
Agreement (NDA) to initiate the use (Bignence exercise.
The sale of financial assets (Non-Performing Assets) is only on Upfront Cash
assis and on "As is where is, as is what is, whatever there is and without
recourse basis".

recourse basis\*. Interested applicants shall submit the Expression of Interest ("EOI") on or before 5:00 PM on April 17, 2023 in either a sealed envelope to SICOM LIMITED at its registered office at Mumba or by e-mail to: For LOTI, II, III, IV and V (As per Bid document)

to cancel/postpone the proposed auction sale/alter/add/delete any account(s) offered for sale at any stage of transaction, change/extend the limelines outlined in this Bic document without assigning any reason thereof whatsoever. The decision of SICOM Ltd. in this regard shall be final, binding and conclusive. Please note that the sale shall be subject to final approval by the Competent Authority of SICOM Ltd.

#### FORTUNE CAPITAL HOLDING PRIVATE LIMITED

(T) IDBI BANK

IDBI BANK LTD.

ers of our Branches - TALOJA (Sol 047) & RASAYAN

No.	Locker No.	Due from	Name & Address	Branch Name	
1	7	01.04.2019	Mr. Rambhau Ganu Patil	Taloja	
			At Ghot Tal Panvel Dist Raigad Ganesh Mandir, Navi		
			Mumbai, Pin Code - 410208		
2 40	40	01.04.2018		Rasayani	
			Aaudumbar Bangla Nilgiri Hsg Soc Plot No 7,		
			Chambharli Navin Vasahat Tal Khalapur, Raigad,		
			Pin Code - 410222		
3	48	01.04.2018	Mr. Shashikant Nathu Deshmukh	Rasayani	
			H No 28/1 Savne Panvel Raigad Panvel, Raigad,		
			Pin Code - 410206		
4	57	01.04.2018	Mr. Mahendra Madhukar Tatare		
			At New Poseri Srikant Bldg Santosh Bakary, Tal	Rasayani	
			Khalapur, Dist Raigad Rasayani Pin Code - 410222		
Dat	e: 05/04	/2023	•	Sd/-	
Pla	co. Nov	i Mumbai	Authorized	Signatory	

RELEVANT PARTICULARS assets are located Installed capacity of main-products/ IT & IT Enabled Service R 7.53 Crores in Financial Year 2021-2022 R 28.81 Crores in Financial Year 2020-202 rther details including last availab ancial statements (with schedules o years, lists of creditors, relevant les for subsequent events of the Expression of Interest) 30.04.2023. Sunda prospective resolution applicants Last date for submission of object 05 05 2023 Frida

IN THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH
C.P. (CAA)/3/MB-II/2023
Connected with
C.A. (CAA)/95/MB-II/2022

Date: 05.04.2023 Place: Mumbai

In the matter of Section 230 to 232 of the Companies Act, 2013 and other applica provisions of the Companies Act, 2013: AND

AND

in the matter of Composite Scheme of Arrangement between Frontier Steel Compon
Limited (Transferor Company 1) and Alabha Tech Limited (Transferor Company 2) and Ec
Indirectaturals Patian; Limited (Transferor Company 2) (Transferor Company 3)
Power Salaya Limited (Transferor Company 4) and purity purity of the Power Salaya Limited (Transferor Company 4) and purity purity of the Renchal and Sass Salah Metal Tadaglu, Limited (Transferor Company 2) having jurisdiction
NCLI Ahmedabad Bench) and their respective Shareholders and Creditors.

)... Transferor Company 1 ) First Petitioner Company Frontier Steel Components Limited CIN: U50102MH2007PLC170233 

Edwell Infrastructure Hazira Limi CIN: U70100MH2006FLC159272

In Transferro Company 3 Transferro Company 2 Transferro Company 1 Transferro Company (The First, Second and the Third Petitioner Company are collectively referred to as "Petitioner Company" (The First, Second and the Third Petitioner Company are collectively referred to as "Petitioner Company" (The Endower Company are collectively referred to as "Petitioner Company" of the Companies A. (2013 via expected by the companies A. (2013 via expected by the reference company and the companies and company and Author Ence Company 3 (Transferro Company 3) and Author Ence United (Transferro Company 4) and Endower Power Salaya Limited (Transferro Company 3) and Endower Power Salaya Limited (Transferro Company 3) and Endower Power Salaya Limited (Transferro Company 4) and Endower Power Salaya (Transferro Company 4) and Endower Power Sal

Sd/-Mr. Ajit Singh Tawar Advocate for the Petitioner Comp Office No. 305/306, Regent Chamber, i Restaurant, Bajaj Marg, Nariman Point, Mu

Form No RSC - 4

rsuant to Section 66 of the Companies Act, 2013 and Rule 3(3) of to another Companies Act, 2013 and Rule 3(3) of to another Company Rules, 2016 |

Before the National Company Law Tribunal, Mumbai Bench AND |

In the matter of Section 66 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder AND |

In the matter of reduction of Equipment Companies Act, 2013 and rules framed thereunder AND |

In the matter of reduction of Equipment Limited |

COMPANY PETITION NO. 46 of 2023 |

Long Companies Act, 2013 and rules framed for the Companies Act, 2013 and rules framed thereunder AND |

COMPANY PETITION NO. 46 of 2023 |

Long Companies Act, 2013 and rules framed for 2023 |

Long Companies Act, 2013 and rules framed for 2023 |

Long Companies Act, 2013 and Rules framed for 2023 |

Long Companies Act, 2013 and Rules Framed framed framed from the Andrews Andrew

COMPANY PETITION NO. 46.

Volkswagen Finance Private Limited,
a company incorporated under the provisions of
and floor, with the provisions of
3rd Floor, Wing – A, Silver Utopha, Cardinal Gracious
Road, Chakala, Andheri, Mumbai - 400099
CIN: U65999MH2009FTC189640 .....

LIN: US999M12009F1C189640

PUBLICATION ON FOTICE IN RESPECT OF REDUCTION OF EQUITY SHARE CAPITAL OF VOLKSWAGEN FINANCE PRIVATE LIMITED from are requested to take notice that a Petition has been e-field with the National Company Law Tribunal, Mumbai Bench ("Tribunal") on the 14th day February, 2023 and thas been admitted on 2Prd day of February, 2023 and than has been fined for final hearing on 8th day of June, 2023 for continuing many has been freed for final hearing on 8th day of June, 2023 for continuing

reduction of 5.82,90,000 Category 'A' equity shares of Rs. 10 each, fully pai up held by Volkswagen Finance Overseas B.V. out of total existing paid u Category 'A' equity share capital of the Company of INR 1,05,19,22,07 divided into 10,51,92,207 equity shares of Rs. 10 each, fully paid up and

urviace into 10,31,92,20° equity sincer or its. 10 each, fully pain up and preduction of \$89,378,000 Category 'B' equity shares of Rs. 10 each, fully pain up held by Volkswagen Financial Services A.G. out of total existing paid ut Category' B' equity share capital of the Company of INR 10,63,609,937 divided into 1,06,36,09,937 equity shares of Rs. 10 each, fully paid up.

category is equity state capitat of the Company of INR to ISASSO,999.9.00 divided into 16,85.09.937 equity shares of Rs. 10 each, fully paid up. The notices to creditors have been issued. The list of creditors facured uncarrely or the relations of March 2023 by the Petitioner Company and uncarrely or the relation of all working days during 11 AM to 4 PM between Monday to Friday. The control of all working days during 11 AM to 4 PM between Monday to Friday. If any creditor of the Petitioner Company has any objection to the Petition of the details in the list of creditors, the same may submit the representations and objections, far so, the Horst March 1990, Petitioner Company has any objection to the Petition of the State of Creditors, the same may submit the representations and objections, far so, the Horst March 1990, Petitioner Company, Near C.D. Somani Memorial School, G.D. Somani Marg, Cuffe Parade, Mumbai and Company and the Company of the Company, be treated as correct.

For and on behalf of Volkswagen Finance Private Limite

ate: April 5, 2023 ace: Mumbai Christian Rosswag Managing Director & CF

)...Transferor Company 2/ ) Second Petitioner Company/ )...Transferor Company 3/ Transferee )Company 1 / Third Petitioner Company

जाहीर उद्घोषणा

[इन्सॉल्व्हन्सी अँड बँकरप्टसी बोर्ड ऑफ इंडिया (लिक्रिडेशन प्रोसेस) रेग्युलेशन्स २०१६ च्या रेग्युलेशन ३७-ए]

मेस्ट्रॉस मेडिलाइन सिस्टम्स लिमिटेड (परिसमापनात)

मूचना याद्वारे देण्यात येते की, निम्नस्वाक्षरीकार हे इन्सॉल्वन्सी ॲण्ड बँक्रप्टसी बोर्ड ऑफ इंडिय

(लिकिडेशन प्रोसेस) रेग्युलेशन्स, २०१६ च्या रेग्युलेशन ३७-ए नुसार मेस्ट्रॉस मेडिलाइन सिस्टम्स लिमिटेड परिसमापनातील यांचे व्यवहार टाळण्यास इच्छुक आहेत. पुढील तपशिलाकरीता खालील दिलेल्या तपशिलनुसार इच्छुक भागीदारांनी निम्नस्वाक्षरीकारांना संपर्क

करण्याची विनंती करण्यात येते. मेस्ट्रॉस मेडिलाइन सिस्टम्स लिमिटेड करिता दिनांक: २९ मार्च, २०२३

(परिसमापक मध्ये) ठिकाण: मुंबई सही/

जितेंद्र कुमार जैन, परिसमापक (नोंदणी क्र. आयबीबीआय/आयपीए-००२/आयपी-एन०००३३/२०१६-१७/१००७०) ईमेल - maestros.ibc@gmail.com आणि jit1.jain@gmail.com (एएफए क्र.: एए२/१००७०/०२/१७१०२३/२०२२१६ - वैधता तारीख: १७/१०/२०२३) लेव्हल ११, प्लॅटिना, सी-५९, जी ब्लॉक, बीकेसी, वांद्रे (पूर्व) मुंबई -४०००५१, भारत

### जाहीर सूचना

श्री. रमेश शंकर जड़यार, जे व्हॅलेन्सिया टॉवर्स बी विंग को.ऑप. हौ. सोसायटी लि., ज्याचा पत्ता येथे २९३/२९४, तुकाराम जवाजी रोड, ग्रॅंट रोड, मुंबई ४००००७ चे सभासद आणि विभिन्न क्रमांक १८९ ते १९० धारक १० शेअर्स करीता शेअर प्रमाणपत्र क्र. १९ आणि ९व्या मजल्यावरील फ्लॅट क्र. ९०१ धारक यांच्याकडून श्रीम. ज्योत्सना नवनित राठोड यांच्या नावामधील सोसायटीच्या भांडवल/मिळकतीमधील त्यांचे शेअर्स आणि हितसंबंधाच्या हस्तांतराकरीता सोसायटीने अर्ज प्राप्त केला आहे. सोसायटी याद्वारे सोसायटीच्या भांडवल/मिळकतीमधील त्यांचे शेअर्स आणि हितसंबंधाचे हस्तांतर होण्यास वारस किंवा वारसदार किंवा अन्य दावेदारी/आक्षेप घेणारे किंवा आक्षेपक यांच्याकडून काही दावे किंवा आक्षेप असल्यास ते सदर सूचनेच्या प्रसिध्दीपासून १५ दिवसात सोसायटीच्या भांडवल/मिळकती मधील मयत सभासदाच्या शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/तिच्या/त्यांच्या दाव्या/आक्षेपांच्या पुष्ठ्यर्थ अशी कागदपत्रे आणि इतर पुराव्यांच्या प्रतींसह मागवित आहे. या सूचनेच्या प्रसिद्धीपासून १५ दिवसांच्या आत जर दावे/आक्षेप प्राप्त झाले नाहीत, सोसायटीच्या भांडवल/मिळकतीमधील श्री. रमेश शंकर जाड्यार यांचे शेअर्म आणि हितमंबंधाशी मोमायटीच्या उपविधीतील टिलेल्या मार्गाने व्यवहार करण्यास सोसायटी मोकळी असेल. सोसायटीच्या नोंदणीकृत उपविधीची प्रत दावेदार/आक्षेपक द्वारे निरीक्षणासाठी सोसायटीचे कार्यालय/सोसायटीचे सचिव यांचेकडे सदर सूचना प्रसिध्दीच्या तारखेपासून कालावधी तिच्या समाप्तीच्या तारखेपर्यंत उपलब्ध आहे.

व्हॅलेन्सिया टॉवर्स बी विंग को.ऑप.हौ.सोसायटी लि ठिकाण: ग्रँट रोड च्या वतीने आणि करिता दिनांक: ५ एप्रिल, २०२३ सन्माननिय सचिव जेएम फायनान्शिअल क्रेडिट सॉल्युशन्स लिमिटेड सीआयएनः य७४१४०एमएच१९८०पीएलसी०२२६४४, JM FINANCIAL ७वा मजला. सीनर्जी. अप्पासाहेब मराठे मार्ग.

प्रभादेवी, मुंबई-४०० ०२५. ईमेलः jmfcsl.legal@jmfl.com सूचना

तणाव ग्रस्त वित्तीय मत्तांची विक्री जेएम फायनान्शिअल क्रेडिट सॉल्युशन्स लिमिटेड तणावग्रस्त वित्तीय मत्तांच्या प्रस्तावित विक्रीसाठी पात्र एआरसीज कडन स्वारस्याची अभिव्यक्ती मागवत आहे. विक्री ''जसे आहे जेथे

आहे आणि जे आहे जेथे आहे<sup>"े</sup> तत्त्वाने आणि ''कोणत्याही मदती शिवाय तत्त्वाने'' होईल. पात्र संभाव्य गुंतवणूकदारांनी कृपया ''स्वारस्याच्या अभिव्यक्तीच्या'' स्वरूपात सहभागी होण्याची त्यांची इच्छा कळवावी. कृपया वेबसाईट https://jmfinancialcreditso lutions.in/AssetsforSale पाहावी. दिनांकः ०५ एप्रिल, २०२३ सही / - प्राधिकृत अधिकारी जेएम फायनान्शिअल क्रेडिट सॉल्युशन्स लिमिटेड

**HEXAWARE** 

हेक्झावेअर टेक्नॉलॉजीज लिमिटेड

नों. कार्यालय: बिल्डिंग १५२, मिलेनियम बिझनेस पार्क, सेक्टर III, ए ब्लॉक, टीटीसी इंडस्ट्रीयल एरिया, महापे, नवी मुंबई – ४००७१०. **दरध्वनी:** ०२२–४१५९ ९५ ९५; **फॅक्स:** ०२२–४१५९ ९५७८ वेबसाईट: www.hexaware.com; ई-मेल: Investori@hexaware.com सीआयएन: U72900MH1992PLC069662

सूचना

कंपनी अधिनियम, २०१३ च्या कलम ९१ च्या तरतुदींनुसार याद्वारे सूचना देण्यात येत की, क. २/- च्या प्रत्येक समभागावरील क. ९/- (४५०%) च्या वर्षातील पहिला अंतरिम लाभांश २०२३ साठी हक्कदार असलेल्या भागधारकांची सूची निर्धारित करण्यासाठी रेकॉर्ड डेट म्हणून कंपनीच्या संचालक मंडळाने गुरूवार, १३ एप्रिल, २०२३ ही तारीख निश्चित केली आहे. वरील माहिती कंपनीची वेबसाईट http://hexaware.com/investors/ वर देखील उपलब्ध

> हेक्झावेअर टेक्नॉलॉजीज लिमिटेडसाठी सही/-

ठिकाण : नवी मुंबई गुंजन मेठी देनांक : एप्रिल ०५, २०२३ कंपनी सेक्रेटरी

This is an advertisement issued to the public, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

ठिकाणः मुंबई



## EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "Company" or "Issuer") was incorporated at Mumbai on November 21, 1995 as a public limited company with the name 'Edelweiss Capital Limited' under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to our Company by the Registrar Of Companies Maharashtra, at Mumbai, ("RoC"), on January 16, 1996. Subsequently, the name of our Company was changed to 'Edelweiss Financial Services Limited' pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about our Company, please refer "General Information" and "History and Main Objects" on pages 53 and 162 of the Shelf Prospectus and pages 20 and 63 of the Tranche II Prospectus.

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India; Tel.: +91 22 4009 4400; Fax: +91 22 4009 4401; PAN: AAACE1461E; Website: www.edelweissfin.com; Email: efslncd@edelweissfin.com

Company Secretary and Compliance Officer: Mr. Tarun Khurana; Tel.: +91 22 4009 4400; Email: efslncd@edelweissfin.com Chief Financial Officer: Ms. Ananya Suneja; Tel: +91 22 4009 4400; Email: efslncd@edelweissfin.com

(i) Mr. Rashesh Shah; Email: efslncd@edelweissfin.com; Tel: +91 22 4009 4400, (ii) Mr. Venkatchalam Ramaswamy; Email: efslncd@edelweissfin.com; Tel: +91 22 4009 4400, (iii) Ms. Vidya Shah; Email: efslncd@edelweissfin.com; Tel: +91 22 4009 4400, and (iv) Ms. Aparna T.C; Email: efslncd@edelweissfin.com; Tel: +91 22 4009 4400. For details of our Promoters, see "Our Promoter" on page 184 of the Shelf Prospectus.

PUBLIC ISSUE BY THE COMPANY OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") OR "DEBENTURES") FOR AN AMOUNT OF ₹ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 2000 FOR A MOUNT OF \$ 2000 MILLION ("BASE ISSUE SIZE) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO \$ 2000 FOR A MOUNT OF \$ 2000 MILLION AMOUNTING TO ₹ 4000 MILLION ("TRANCHE II ISSUE LIMIT") ("TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 10,000 MILLION AND IS BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED MARCH 31, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 27, 2022 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONSTITUTES THE PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI OPERATIONAL CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN..

"CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook) by CRISIL Ratings Limited and "ACUITE AA-/ Negative (pronounced as ACUITE double A minus)" by Acuité Ratings & Research Limited. Allotment on first come first serve basis.

"Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange in accordance with the SEBI Operational Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details refer section title "Issue Related Information" on page 133 of the Tranche II Prospectus.

The following is a summary of the terms of the NCDs to be issued pursuant to the Tranche II Prospectus:

Issue Structure

Series	I	II	III	IV*	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual
Minimum Application		₹10,000/- (10 NCDs) across all Series								
Face Value/Issue Price of NCDs (₹/NCD)	₹1,000/-									
In Multiples of thereafter (₹)		₹1,000/- (1 NCD)								
Tenor (in months)	24	24	36	36	36	60	60	60	120	120
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.95%	NA	9.20%	9.60%	NA	9.67%	10.10%	NA	10.00%	10.45%
Effective Yield (per annum) for NCD Holders in Category I, II, III and Category IV	8.94%	8.95%	9.59%	9.59%	9.60%	10.10%	10.09%	10.10%	10.46%	10.44%
Mode of Interest Payment		Through various mode available								
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,187.30	₹1,000	₹1,000	₹1,317.00	₹1,000	₹1,000	₹1,618.30	₹1,000	₹1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Put and Call Option	NA									

\*Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series. 1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till

the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month. The last interest payment under annual Series will be made at the time of redemption of the NCDs. 3. Subject to applicable tax deducted at source, if any. 4. Please refer to Annexure D of the Tranche II Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI Operational circular.

All Category of Investors in the proposed Tranche II Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Retail Finance Limited, Edelweiss Retail Finance Limited and Nuvama Wealth Finance Limited as the case may be, and/or are equity shareholder(s) of the Company as the case may be, on the Deemed Date of Allotment and applying in Series I, Series VI, Series VI, Series VI, Series VI, Series VI, Series VI, Series IV, Series VI, Series Edelweiss Retail Finance Limited, Edelweiss Housing Finance Limited and Nuvama Wealth Finance Limited as the case may be, on the Deemed Date of Allotment applying in Series II, Series V and/or VIII, the maturity amount at redemption along with the additional yield would be ₹ 1,191.70 per NCD, ₹ 1,324.10 per NCD and/or ₹ 1,633.50 per NCD respectively provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II, Series V and/or Series VIII. The additional incentive will be maximum of 0.20% p.a. for all Category of Investors in the proposed Tranche II Issue, who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Retail Finance Limited and Nuvama Wealth Finance Limited as the case may be, and/or are equity shareholder(s) of the Company as the case may be, on the deemed date of allotment. On any relevant Record Date, the Registrar and/or our Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holder(s) of this Issue and identify such Investor/ NCD Holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Primary holders, (based on their DP identification and /or PAN and/or entries in the Registrar and/or our Company shall determine the list of the Prima

## TRANCHE II ISSUE PROGRAMME\*\*

TRANCHE II ISSUE OPENS ON: THURSDAY, APRIL 6, 2023 & TRANCHE II ISSUE CLOSES ON FRIDAY, APRIL 21, 2023

\*\* The Tranche II Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in this Tranche II Issue may close on such earlier date or extended date (subject to a maximum period of 10 days from the date of opening of Tranche II Issue) as may be decided by the Board of Directors of our Company or the Debenture Fund Raising Committee, thereof, subject to compliance with Regulations.. In the event of an early closure or extension of the Tranche II Issue; our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in a daily national newspaper with wide circulation and a regional daily at the place where the registered office of the Company is situated on or before such earlier or extended date of Tranche II Issue closure. Applications Forms for the Tranche II Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE, on Working Days during the Tranche II Issue Period. On the Tranche II Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 133 of the Tranche II Issue Related Information" on page 133 of the Tranche II Issue Related Information" on page 133 of the Tranche II Issue Related Information" on page 133 of the Tranche II Issue Related Information" on page 133 of the Tranche II Issue Related Information" on page 133 of the Tranche II Issue Related Information on the Issue Related Information on

Simple, Safe Smart way of Application!!! Applications supported by blocked amount (ASDA) is a delice way of applying to block and ap

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE DirectApp / Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the desection "lssue Procedure" beginning on page 159 of the Tranche II Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY AND MAIN OBJECTS" on page 162 of the Shelf Prospectus and Clause III of the Memorandum of Association of our nent for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 196 of the Tranche II Prospectus. LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON THE DATE OF THE TRANCHE II PROSPECTUS: The Authorised Share Capital of the Company ₹ 1,250,000,000 divided into 12,300,000,000 Equity Shares of face value of ₹ 1 each, 4,000,000 Preference Shares of face value of ₹ 5 each Issue, Subscribed and Paid up share capital of the Company is ₹94,32,75,276 fequity Shares of face value of ₹ 1 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 29 of the Shelf Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the n: Mr. Rashesh Shah - 20 Equity Shares, Ms Vidya Shah - 10 Equity Shares, Mr Urvish Mody - 10 Equity Shares, Ms Shilpa Mody - 10 Equity Shares, Ms Sharmista Shah - 10 Equity Shares, Ms number of Equity Shares subscribed of face value of Rs. 10 each by them at the time of signing of the Mem

LISTING: The NCDs offered through the Draft Shelf Prospectus, the Shelf Prospectus and this Tranche II Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/017/22-23 dated December 20, 2022.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the

Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CRISIL AA-/Negative (pronounced as CRISIL double A minus rating with Negative outlook)" for an amount of ₹ 10,000 million by CRISIL vide their rating letter dated December 02, 2022, revalidated vide their letter dated February 6, 2023, with rating rationale dated December 01, 2022, and "ACUITE AA-/ Negative (pronounced as ACUITE double A minus)" for an amount of ₹ 10,000 million by Acuité vide their rating letter dated December 07, 2022, revalidated vide their letter dated February 13, 2023, with rating rationale dated December 07, 2022. The ratings given by the Credit Rating Agencies are valid as on the date of this Tranche II Prospectus and shall remain valid until the ratings are revised or withdrawn. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or

withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. These ratings are not a recommendation to buy, sell or hold see Investors should take their own decisions. Please refer to Annexure A and Annexure B of the Tranche II Prospectus for the rating letter, rationale, revalidation and press release of the above rating.

GENERAL RISK: For taking an investment decision, investors must rely on their own examination of the Issuer and the Issuer, including the risks involved. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 18 of the Shelf Prospectus and page 54 of this Tranche II Prospectus, before making ent in such Issue. This Tranche II Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any stock exchange in Indian or do they guarantee the accuracy

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Edelweiss Financial Services Limited; Lead Manager: Equirus Capital Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic ns will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Tranche II Prospectus and the "Risk Factors" on page 18 of Shelf Prospectus and on page 54 of the Tranche II Prospectus. before applying in the Tranche II Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/Lead Manager/BSE at www.edelweissfin.com, www.equirus.com and www.bseindia.com respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK TO THE TRANCHE II ISSUE: \* ICICI Bank Limited, ICICI Bank Towers, Bandra Kurla Complex Bandra, Mumbai LEAD MANAGER TO THE ISSUE

Vijava Vaidvanath - 20 Equity Shares and Ms Padma Sridhar - 20 Equity Shares

a equirus

Website: www.equirus.com

Contact person: Malay Shah

**Equirus Capital Private Limited** 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai 400 013 Tel: +91 22 4332 0736 Fax: +91 22 4332 0750 Email: efsl.ncd@equirus.com

## REGISTRAR TO THE ISSUE

Website: www.kfintech.com

KFINTECH KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: efsl2.ncdipo@kfintech.com

## DEBENTURE TRUSTEE TO THE ISSUE

BEÂCON

Website: www.beacontrustee.co.in

Contact Person: Kaustubh Kulkarni

Beacon Trusteeship Limited\*\*\* 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club Bandra (East), Mumbai 400 051 Tel.: +91 22 26558759 Email: compliance@beacontrustee.co.in

## Acuite

Acuité Ratings & Research Limited 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg (East), Mumbai 400 042 **Tel:** + 91 22 4929 4000 Email: chitra.mohan@acuite.in Website: www.acuite.in Contact Person: Chitra Mohan

# CREDIT RATING AGENCY

Ratings **CRISIL Ratings Limited** CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai 400076 Tel: + 91 22 3342 3000 Fax: +91 22 4040 5800 Email: crisilratingdesk@crisil.com Website: www.crisilratings.com

Contact Person: Krishna Sitaraman

### STATUTORY AUDITOR S. R. Batliboi & Co. LLP 12th Floor, The Ruby, 29, Senapati Bapat

Marg, Dadar (West), Mumbai 400 028 Maharashtra, India Tel: +91 22 6819 8000 Email: srbc@srb.in Contact Person: Shrawan Jalan

Contact Person: M Murali Krishna \*Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated December 9, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Tranche II Prospectus and in all the subsequent periodical communications sent to the holders of

COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Tarun Khurana, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India, Tel.: +91 22 4009 4400; Fax: +91 22 22 4086 3610,

For further details refer to section titled "Issue Related Information" on page 133 of the Tranche II Prospectus dated March 31, 2023. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of

rersubscription and thereafter, the allotments should be made to the applicants on proportionate base DISCLAIMER CLAUSE OF ACUITE: An Acuité rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Acuité ratings are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, Acuité, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuité is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind arising from the use of its ratings. Acuité ratings are subject to a process of surveillance which may lead to a revision in ratings

as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by Acuité. DISCLAIMER CLAUSE OF CRISIL: A rating by CRISIL Ratings rebased on information provided by the issuer or obtained by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings from sources it considers reliable. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy/ sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL Ratings has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL Ratings is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers/users/transmitters/distributors of its ratings. CRISIL Ratings' criteria are available without charge to the public on the web site, www.crisilratings.com. CRISIL Ratings or its associates may have other commercial transactions with the company/entity.

DISCLAIMER: Edelweiss Financial Services Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable nonconvertible debentures ("NCDs") and has filed a Tranche II Prospectus at the "Prospectus") (collectively, the "Prospectus") with the Registrar of Companies, Mumbai, Maharashtra ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Tranche II Prospectus is available on the website of the Company at https://www.edelweissfin.com, on the website of BSE at www.bseindia.com, on the website of the lead manager at www.equirus.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Shelf Prospectus and Tranche II Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" on page 18 of Shelf Prospectus and "Material Developments" on page 54 of the Tranche II Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Shelf Prospectus and Tranche II Prospectus.

Place: Mumba Date: April 4, 2023 For Edelweiss Financial Services Limited Tarun Khurana

Company Secretary & Compliance Officer